FUND FACTS

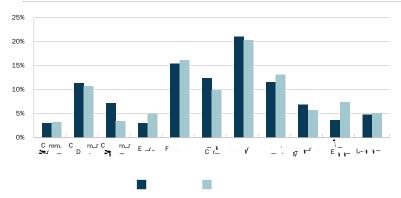
PORTFOLIO CHARACTERISTICS

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TOP 10 EQUITY HOLDINGS

Company	Ticker	Weight
Baker Hughes	BKR	
Paychex	PAYX	
SEI Investments	SEIC	
	TER	
W.W. Grainger	GWW	
Total		22.2%

SECTOR ALLOCATION



PORTFOLIO MANAGEMENT

Lead Portfolio Manager	Stephen J. Amyouny, CFA
Portfolio Managers	Richard Q. Williams, CFA
	Mark B. Zagata, CEA

ABOUT THE ADVISER

Boston Trust Walden Inc. (the "Adviser") is the investment adviser of the Fund and a wholly-owned subsidiary of Boston Trust Walden Company ("Boston Trust Walden"), a Massachusetts chartered bank and trust company. Boston Trust Walden is an independent, employee-owned frm providing investment management services to institutional investors and private wealth clients. Boston Trust Walden manages approximately \$16.4 billion in assets and employs a staff of 88, including 38 investment professionals averaging 12 years with the frm and 22 years in the industry.

FUND RISKS

Equity securities (stocks) are generally more volatile and carry more risk than f xed income securities (bonds) and money market investments. The net asset value per share of this Fund will fuctuate as the value of the securities in the portfolio changes. Common stocks, and funds investing in common stocks, generally provide greater returns over long time periods than f xed income securities. The Fund is comprised primarily of equity securities and is subject to market risk. Stocks may decline due to general market and economic conditions or due to company specific circumstances. The Fund's ESG screening criteria may affect the Fund's exposure to certain companies, sectors and/or industries, and may adversely impact the Fund's performance depending on whether such companies, sectors and/or industries are in or out of favor in the market. Both the ESG profile of a company or industry or the Adviser's judgement of a company or industry may change over time. The Adviser's judgement regarding the ESG screens may depend upon information that could be incomplete, inaccurate, or unavailable, which may adversely affect the ESG analysis.

ADDITIONAL DISCLOSURES

Weights are subject to change. Please visit www.bostontrustwalden.com for a complete fund portfolio holdings list. ¹The Fund's performance is measured against the Russell Midcap® Index, which is a subset of the Russell 1000® Index and represents the mid-cap segment of the US equity universe, includes approximately 800 of the smallest securities based on a combination of their market cap and current index membership. ² Refects the expense ratio as reported in the prospectus dated May 1, 2023. The Fund has no sales charge and the gross expense ratio is 1.00% and the net expense ratio is 1.00%, due to expense reimbursement/waiver. ³ Definitions: Sales and ROIC (Return on Invested Capital) Variability measure fuctuations in the respective metrics of the Fund or benchmark companies during a given period. Price/Earnings Ratio measures a company's current share price compared to its per-share earnings. Free Cash Flow Yield excludes the financials and utilities sectors.

DYUgY fYUX h\Y'gHUh hcfmdfcgdYVM g'cf'gi a a UfmdfcgdYVM g'VUfYZ ``mVYZcfY']bjYgh]b["5b']bjYghcf'g\ci X'Vebg]XYf'h\Y': i bXfy`]bjYgha YbhcVYVMjjYgž f]g_gžUbX VXUf[Yg'UbX'YI dYbgYg'VUfYZ ``mVYZcfY']bjYgh]b['cf'gYbX]b['a cbYm'H\]g'UbX'ch\Yf`]a dcfHUbh]bZcfa Uhcb'UVci hh\Y']bjYgha Ybha UbU[Ya Ybh Vea dUbmVUb VY Zci bX']b'H\Y': i bXfy`dfcgdYVM g'cf'gi a a UfmdfcgdYVM g"Hc'cVHU]b'U'gHUh hcfmdfcgdYVM g'cf'gi a a UfmdfcgdYVM g'zd'YUgY'VU``%, \$\$! &, &!, +, &"

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